FreeAndClearPlan.com
Keeping Your Financial Goals on Target

Free & Clear Advantage

Homeowner / Age _____ Co-Homeowner / Age _____

Address: _____

City, State/Zip: _____

Email Address: _____

Best Phone: _____

Best Time To Call: _____

Who told you about this? _____

What are your top financial goals - i.e. pay off home, get out of debt once & for all, retire early etc.

_____

Your Debts

Include what kind of debt it is (Mortgage, Auto Loan, Credit Card, Student Loan, Line of credit, etc) and the Creditor Name.

Creditor Name & Type of Account	Interest Rate	Current Balance	Credit Limit	Years / Months Left	Minimum Payment Due (Mortgage Payment without escrows).	How Much Extra Do You Pay Every Month
Example McGowan Mortgage	*6%*	*200,000*	*NA*	*30 years*	*1,200*	
Example Discover / Credit Card	*18%*	*8,000*	*12,000*	*NA*	*200*	
Example Ally / Auto Loan	*7%*	*20,000*	*NA*	*60*	*396*	
Example Navient / Student Loan	*5%*	*10,000*	*NA*	*120*	*106*	

Creditor Name & Type of Account	Interest Rate	Current Balance Due	Credit Limit	Years or Months Remaining	Minimum Payment Due (Do not include escrows with Mortgage Payment).	How Much Extra Do You Pay Every Month

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